Canon

Therefore
online SMB

THEREFORE™ ONLINE:
Helping You Transform Healthcare One Step at a Time

Independent medical practices, home healthcare agencies, and other non-acute healthcare providers are often overwhelmed by the idea of digitally transforming their environments while staying on top of day-to-day care delivery and administrative processes. But digital transformation and identifying technology that can take your healthcare organization to the next level don't need to be daunting.

Software that can add functionality when you're ready to scale up can be a solution. Therefore™ Online information management, workflow, and analytics software can help support your organization's digital transformation one step at a time. The key is to identify your goals and clearly articulate how software functionality can ultimately support your organization's ability to fulfill its mission.

Here are just a few ways Therefore™ can help …

Patient/Partner Engagement Tools

Increasingly, patients want a consumer-friendly healthcare experience. The Therefore™ Online platform can help healthcare providers:

- **ENABLE online registration through the creation of e-Forms**
- **SUPPORT online payment and e-signature through compatible third-party providers[1]**
- **GROUP records into case files easily so users can identify missing documents**
- **CREATE portals for read-only information that can be embedded into an existing website[1]**
- **INTEGRATE patient communications with Microsoft® 365 applications, such as Teams and Outlook,[2] so users can create streamlined workflows**

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[1] Optional feature may be subject to separate fees/subscriptions. Contact your Canon Authorized dealer for details.
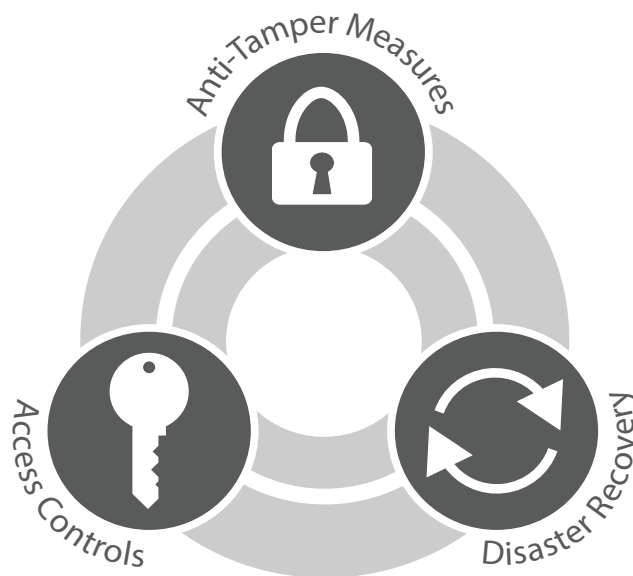
[2] Microsoft® Office, Teams, and Outlook are either registered trademarks or trademarks of Microsoft Corporation in the United States and/or other countries.

Intelligent Information Management

Creating a single repository—with security features—for patient or administrative information allows staff to easily access data. When digitized information is saved within the Therefore™ Online platform, it can help healthcare providers:
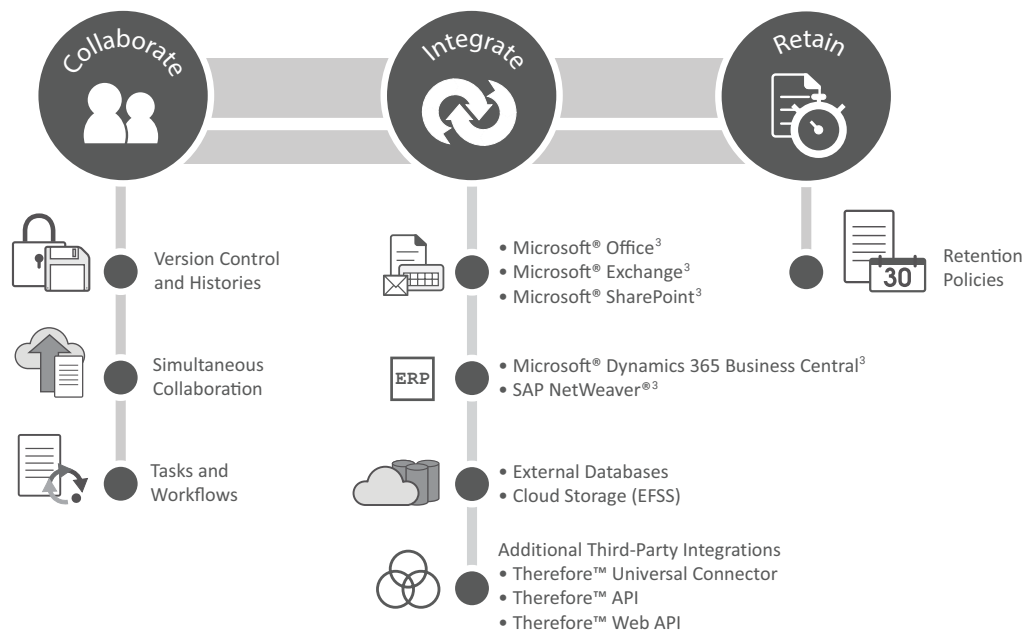
- **CONTROL user access to the system**
- **CUSTOMIZE access rights for each user**
- **TRACK changes made to records with audit trails**
- **ANNOTATE records containing protected health information**
- **MAINTAIN document integrity with built-in, anti-tamper controls**
- **PROTECT records by storing them in primary and backup repositories for easy recovery**

Workflow Automation

Standard procedures can be automated through Therefore™ Online to help make employee onboarding, patient information requests, and revenue cycle management processes more efficient. Therefore™ Online lets healthcare providers:

- **DESIGN drag-and-drop workflows for individual documents, case files, or both**

- **DELEGATE workflow tasks to individuals or groups**

- **CREATE parallel workflow paths, escalation routes, and exceptions**

- **INCORPORATE email notifications for new, late, or overdue tasks**

- **ACCESS workflow history to help identify bottlenecks, improve processes, manage staff, and maintain version control**

- **CONNECT workflows to existing, compatible systems**

- **ESTABLISH automatic retention policies to help support your compliance efforts**

Collaborate

- Version Control and Histories
- Simultaneous Collaboration
- Tasks and Workflows

Integrate

- • Microsoft® Office[3]
- • Microsoft® Exchange[3]
- • Microsoft® SharePoint[3]

- • Microsoft® Dynamics 365 Business Central[3]
- • SAP NetWeaver®[3]

- • External Databases
- • Cloud Storage (EFSS)

Additional Third-Party Integrations
- • Therefore™ Universal Connector
- • Therefore™ API
- • Therefore™ Web API

Retain

- Retention Policies

[3] Optional plug-ins may be required at additional cost.

Contact your Canon Authorized dealer to find out more about how Therefore™ Online information management, workflow, and analytics software can help support your healthcare practice with digital transformation.

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