



EASILY INTEGRATE THEREFORE™ WITH MICROSOFT DYNAMICS 365 BUSINESS CENTRAL

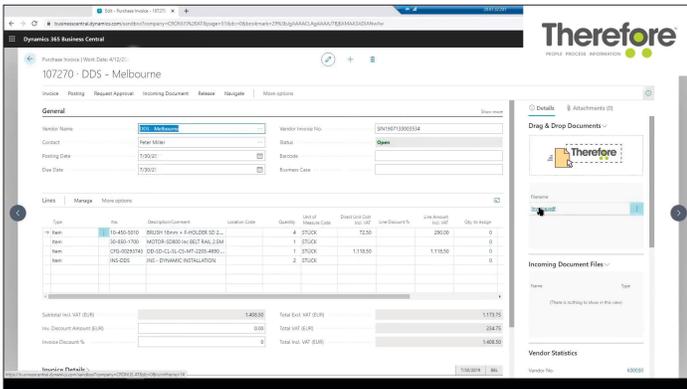
Whether you import and integrate, share and compare, store and retrieve, or distribute and print documents, Therefore™ helps you access and work with needed information in an easy and quick way. Therefore™ streamlines the way information is managed and shared in your business and provides a fast, efficient information flow that gives you a productive business edge.

Microsoft Dynamics 365 Business Central is a solution designed especially for small and mid-sized businesses to streamline and integrate essential business processes such as finance, sales, operations, customer service, project management, and supply chain management. Much like Therefore™, Business Central is scalable and can grow along with your business, offering flexibility as your needs evolve. It also provides robust reporting and analytics capabilities, making it easier to track performance, identify trends, and make informed business decisions.

With the Therefore™ Connector for Business Central, you can:¹

- Save outgoing documents generated in Business Central to Therefore™ automatically.
- Drag and drop documents from Windows Explorer into Business Central and save the file to Therefore™ automatically.
- Open documents for viewing in the Therefore™ Viewer or Therefore™ Web Viewer from the Business Central interface.
- Connect in both directions: create a purchase invoice from Therefore™ and send to Business Central for payment processing while maintaining audit records, traceability, and workflow in Therefore™.

Capture invoices in Therefore™ and send them to Business Central

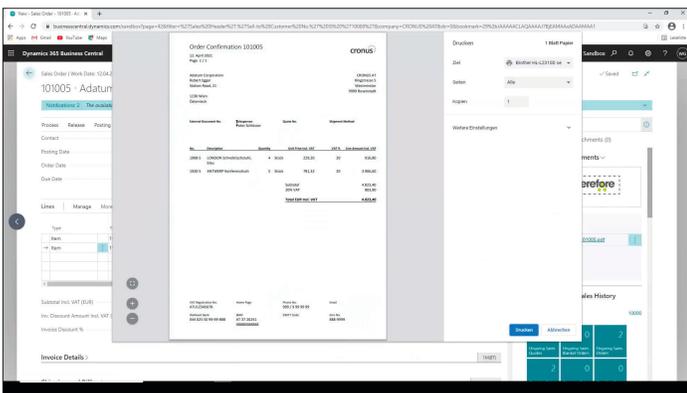


The data captured by Therefore™ is available, such as the line items, item codes, descriptions, quantities, and unit prices.

The connector allows you to add more documents to the invoice and save them in Therefore™ via the Drag & Drop zone. The uploaded document is accessible from the link in Business Central.

Once posted, the data is updated in Therefore™ and marked as “posted”. This can be a useful indicator within Therefore™; for example, as a trigger to start or continue a workflow process.

Save a sales order in Therefore™

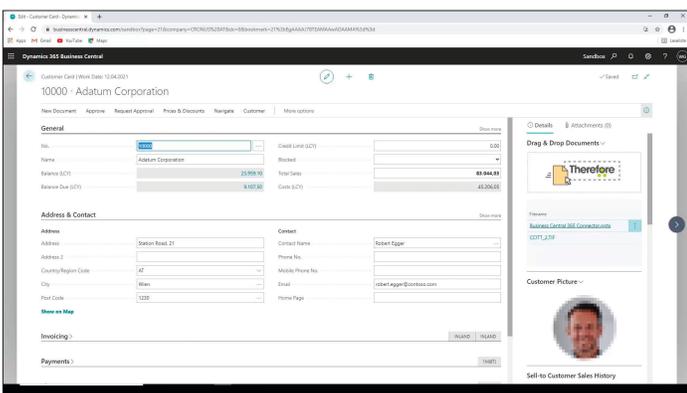


Build a sales order in Business Central and get it ready to be printed as an outgoing document.

Once the print request is started in Business Central, a PDF of the Sales Order is created for printing, which the connector also saves to Therefore™ in the background.

This is also possible for quotes, invoices, shipments, or other ordering and invoice processing documents.

Manage customers



When viewing a customer card in Business Central, drag and drop documents into the Therefore™ area to add them to Business Central and Therefore™.

When the document is saved to Therefore™, the connector collects the relevant information from the customer card in Business Central and maps this to the index data fields in Therefore™.

¹ Requires a subscription to Microsoft Dynamics 365 Business Central.



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