

PRISMAdirect

Administration guide

Theme editor





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Data security

Introduction

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Canon's Secure Development Life Cycle (SDLC) process is an agile based development process that also models itself comparing with the National Institute of Standards and Technology (NIST) and Open Web Application Security Project (aka OWASP).

It uses the practice of sprints to take advantage of the continuous delivery and flexibility that an agile process enables.

Our back office support program (development of service tools and online services) is ISO/IEC 27001:2013 certified.

Regulation notices

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Chapter 1 Introduction

Software version

This documentation describes the functionality of PRISMAdirect v2.0.0.

Documentation

- The manuals available in the product might not contain the most recent help information. The latest manuals are available on *http://downloads.cpp.canon*
- The help files are available online

[Login]

Depending on the active options at the time of account creation, you may have to change your password at the first login.

Depending on the application configuration, it may be necessary to identify yourself. You have to enter your user name and password.

- 1. Enter your user name.
- 2. Enter your password.
- 3. Select [Remember my user name and password.] to log on next time, without entering your user name and password.

You have to accept cookies from this application to support this option.

4. Click [Log in].

For easy access, you are advised to add this page to your personal bookmarks.

Manage your profile

When you log on for the first time, the [Edit profile] dialog will appear. You must define your profile settings before you can continue. The email address is mandatory. Depending on the active options at the time of account creation, you may have to change your password at the first login.

The profile data of users can be stored on an LDAP server. For these users, the profile settings are automatically filled in with profile data from the LDAP server. These users cannot change their profile settings.

- 1. Click the pencil icon to edit your profile settings. The icon appears when you hover the mouse pointer over your username in the top-right corner of the workspace.
- 2. Change your profile.
- 3. Click [Save].

Chapter 2 Design the web store

Introduction

The following four steps offer a high level description how you can create and configure web stores for your customers.

- 1. You can create and configure products in the [Product and order editor] workspace.
- 2. You can create web stores and assign products to the web stores in the [Web store editor] workspace.
- 3. You can create themes for the web shops in the workspace [Theme editor].
- 4. You can assign a theme to a web store in the workspace [Configuration].

This chapter describes step 3 and step 4. Step 4 describes only one configuration setting for the web stores. However, the [Configuration] workspace offers many additional settings to configure your web stores.

Create themes for the web stores

A theme is a design for your web store. You can create multiple themes and you can assign each theme to one or more web stores. For each theme, you have to select a layout and a skin. The skin is the visual interface of the web store. The skin allows you to select the colors and fonts for the web store. Furthermore, you can use a number of widgets to customize your web store.

Create a theme

- 1. Click the plus icon to add a theme.
- 2. Type a name for the theme. You can use the characters: 'a z', 'A Z', '0 9', '_'. Spaces are not allowed. The name must be unique. You can change the name of the theme afterwards.

| ler editor | Web sho | p editor | Theme | e editor | Configuratio |
|--|---------------------------|-------------|---------|-------------|--------------|
| Export them | es | | | | |
| Default | | | | | |
| | | | | | |
| Theme na | ame Defai | ılt | | | |
| View (| Appearance your layout | e & content | | pearance on | ly |
| | - I. | | | | |
| Choose Availabl | your skin e widgets | | Ĩ | | |
| 🗮 Navig | gation | 🚹 Custo | m image | Q Sea | rch |
| E Custo | om text | A Rich t | ext | | |

1. Choose your layout

Each layout always contains a header and footer. The header contains the following mandatory widgets:

- User information. These links offer access to the profile settings of the user, logout, information, and the display language. The link [Language] becomes available when the web store supports multiple languages. You can configure the languages in the [Configuration] workspace.
- Basket
- List of orders
- Company logo

The footer contains the [Terms and conditions] widget. This widget is not mandatory. The link to the terms and conditions are displayed on each page of the web store when you use this widget.

The centre part of the layout displays:

- The products available for the customer in the web store. You can assign products to the web stores in the [Web store editor] workspace.
- The promotion box. The promotion box widget is optional. It allows the customer to browse through the available products and their description. You create the description for each product in the [Product and order editor] workspace.

The layout of the web store changes based on the available display size. See *Specification of the layout* on page 18

1A. Limitations of the columns of the layout

You cannot change the width of the left and right column of the layout.

You cannot change the height of the footer.

2. Choose your skin

You can select the colors and fonts for the web store when option [Appearance & content] is selected.

• Option [Column width in web shop]:

The web shop displays a list of orders. Use this option to define the width of each column in this list.

3. Available widgets

You can drag and drop the widgets into the layout of the web shop. You can drag the widgets to the desired positions. You have to use the mandatory widgets, else you cannot save the theme. The mandatory widgets are colored red.

Click the delete icon of the widget to delete the widget from the layout of the web shop. The icon appears when you hover the mouse pointer over a widget. The widget becomes available in section [Available widgets].

Each widget can contain several elements. Each element appears as a dashed line when you hover the mouse pointer over the widget.

You can configure each element or widget. Left-click an element or widget to open the configuration box. The available configuration items depend on the selected element or widget. The configuration box also contains the option [Custom CSS settings]. You can edit the [Custom CSS settings] to configure the style sheet directly. When you change a setting in the configuration box, the concerning setting in the style sheet receives this value.

Preview the design of your web store

Click [Preview].

A browser windows opens displaying the theme of the web shop. The preview uses fake products in the web shop and promotion box.

Example of an applied theme

| Print Sh | nop 1 | | | | ServiceSiter Lagant Id | 34 |
|---------------------|----------------------------|---|-------------|-------------|------------------------------------|----------------------|
| 5 < | | Components Monthly report The product offers the default leyout | s with numb | per/letter | | |
| 6 Monthly report | Custom report | e ma | VDP | Print order | Beverage brochure Att is tacket | :≣≡ |
| Print Shop | ©2019 All rights reserved. | | | | 7 | Terms and conditions |

- 1. Company logo
- 2. User information
- 3. Basket
- 4. List of orders
- 5. Promotion box
- 6. Products available for the customer in the web store
- 7. Terms and conditions

Assign a theme to a web shop

You can create and configure web shops in the workspace [Web store editor]. You can create themes for the web shops in the workspace [Theme editor]. You can assign a theme to a web store in the workspace [Configuration].

- 1. Go to workspace [Configuration].
- 2. Click [Web store] <web shop> [Layout] [Layout].
- 3. Option [Theme:]
- 4. Select the theme for the web shop from the drop-down list.

Manage the themes

Delete a theme

A theme that is assigned to a web shop cannot be deleted. The default theme cannot be deleted.

- 1. Click the delete icon of the theme. The icon appears when you hover the mouse pointer over a theme.
- 2. The theme is deleted permanently when you confirm that you want to delete the theme.

Export themes

You cannot export the default theme.

- Click [Export themes] [Export themes] to export all themes.
- Click [Export themes] [Export current theme] to export the currently selected theme.

The exported themes are stored in a zip file. The zip file is stored in the [Downloads] folder of your computer.

Import themes

- 1. Click [Import themes].
- 2. Browse to the folder where the zip file is located. The exported themes are stored in a zip file. The zip file is stored in the [Downloads] folder of your computer.
- Click [Open]. The themes are being uploaded to the server and they become available in the [Theme editor].

Refresh the web page when the themes are not visible after import.

Specification of the layout

Area of the web shop

The area of the web shop can consist of a left and right area, center area, and a header and footer. The entire area is split in 12 columns using the bootstrap grid system which is part of CSS. For more information, see *http://getbootstrap.com/css/#grid*.

Bootstrap allows scaling for mobile devices. Bootstrap includes a responsive, mobile first fluid grid system that appropriately scales up to 12 columns as the device or viewport size increases. For more information, see *http://getbootstrap.com/css/#grid-example-basic*.

| .col- md-1 |
|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| .col-md-8 | } | | | | | | | .col-md-4 | | | |
| .col-md-4 | Ļ | | | .col-md-4 | Ļ | | | .col-md-4 | | | |
| .col-md-6 | ; | | | | | .col-md-6 | ; | | | | |

NOTE

You have to test your web shop for the expected display resolutions of your customers.

Large and medium devices

Large devices: large desktops, 1200 pixels and up.

Medium devices: desktops, 992 pixels and up.

| Layout | Number of column |
|--------|---|
| | Left: 2 columns Right: 0 columns Center: 10 columns |
| | Left: 2 columns Right: 2 columns Center: 8 columns |
| | Left: 0 columns Right: 2 columns Center: 10 columns |
| | Left: 0 columns Right: 0 columns Center: 12 columns |

Small devices

Small devices: tablets, 768 pixels and up

| Layout | Number of column |
|--------|---|
| | Left: 1 column Right: 0 columns Center: 11 columns |
| | Left: 1 column Right: 1 column Center: 10 columns |
| | Left: 0 columns Right: 1 column Center: 11 columns |
| | Left: 0 columns Right: 0 columns Center: 12 columns |

Extra small devices

Extra small devices: phones, less than 768 pixels

- A fixed layout.
- The height of the header is 48 pixels.
- The height of the footer is 48 pixels.
- No left and right columns.
- The width of the center area depends on the device. For example, the width is:
 - 375 pixels on an Apple iPhone 6
 - 412 pixels on a Motorola Nexus 6

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